

2025

UNE ANNÉE À VOS CÔTÉS.

Notre banque est honorée d’avoir pu contribuer à vos succès en partageant son expertise avec vous et bien d’autres grandes entreprises en Belgique.

C’est grâce au partenariat solide qui nous unit que de telles réalisations ont été possibles.

Nous vous remercions pour votre confiance.
Place à 2026 !



BOND
EUR 750,000,000
Global Coordinator &
Bookrunner



BOND
EUR 1,200,000,000
Global Coordinator &
Bookrunner



ADVISORY
on the syndication
of a minority stake
in Interparking



TERM LOAN B
EUR 1,225,000,000
Physical Bookrunner



INAUGURAL UNRATED BOND
EUR 500,000,000
Global Coordinator &
Bookrunner



ADVISORY
for the acquisition
of Sofisport SA



RIGHTS ISSUE & PIPE
EUR 1,350,000,000
EUR 850,000,000
Joint Global Coordinator



BOND
EUR 500,000,000
Global Coordinator &
Bookrunner



ADVISORY
for the sale of its
Turkish subsidiary



GREEN BOND
EUR 700,000,000
Active Bookrunner



BOND
EUR 750,000,000
Global Coordinator &
Bookrunner



RIGHTS ISSUE
EUR 545,000,000
Joint Global Coordinator



ACQUISITION FINANCE
EUR 1,500,000,000
Bookrunner &
Mandated Lead Arranger



ADVISORY
For the divestment of
its Steel Wire Solutions
businesses in Costa Rica,
Ecuador & Venezuela



INAUGURAL RATED BOND
EUR 600,000,000
Global Coordinator
& Bookrunner



BOND
EUR 3,250,000,000
Active Bookrunner



SYNDICATED LOANS
EUR 1,150,000,000
EUR 480,000,000
Bookrunner



GREEN BOND
EUR 500,000,000
Global Coordinator &
Active Bookrunner



SHIPPING LOAN
EUR 2,000,000,000
Mandated Lead Arranger
& Bookrunner



ADVISORY
to AG Insurance and
Interparking for
the combination with Saba



BOND
EUR 350,000,000
Global Coordinator &
Bookrunner



Découvrez comment
nous accompagnons
les grandes entreprises.



**BNP PARIBAS
FORTIS**

La banque d’un monde qui change